

Your details**Title**
(Mr/Mrs/Miss/Ms/Dr/Other) If other, please specify**Date of Birth**.....
(DD/MM/YYYY)**First name**.....**Telephone numbers****(Landline)**.....**Middle name(s)**.....**(Mobile)**.....**Surname**.....**Is the account you are enquiring about in your name?****Current address**..... Yes - Please complete Part IA No - Please complete Part IB**Part IA - More about you****If you have been known by any other name** (e.g. before marriage), **please specify:****Your addresses** - Please list any addresses you have lived at since the account was opened.**Address****Address**.....

If you need to tell us about any more addresses, please send these to us with this form, on a separate sheet.

Please complete Part 2

Part IB - About the Account Holder**Full name of the account holder** (if you do not know the exact name, please give as much information as you can including any previous names).**Is the account holder alive?** Yes No - Please complete Part IC.**Account holder's date of birth**

(DD/MM/YYYY)/...../.....

Account holder's addresses - Please list any addresses which the account holder has lived at since the account was opened.**Address****Address**.....**What is the connection between you and the account holder?** Relative Friend Carer Executor / administrator

If you need to tell us about any more addresses, please send these to us with this form, on a separate sheet.

Please complete Part 2 (if the account holder is deceased, please complete Part IC first).

Part 1C - More about the Account Holder

Date of death (DD/MM/YYYY)/...../.....

Please refer to birminghammidshires.co.uk/bereavement for further support.

Part 2 - About the account

Birmingham Midshires also administered accounts for other Savings providers such as AA & Saga, if your query relates to an account like this please specify the provider's name?

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What type of account is it?

Savings account Other

Was this a joint account?

Yes No Don't know

If other, please specify:

If 'Yes', please inform us of any other account holder names:

.....
.....

When was the account last used?...../...../.....
(DD/MM/YYYY) If you don't know, leave this blank.

If you know the account number/s, please confirm here:

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If available, please provide one of the below documents showing evidence of the account:

If this relates to an account in your name and you have changed your name previously, please provide both old and new signatures below. Please also provide a certified copy of either your Marriage certificate, Deed Poll or Decree Absolute:

Passbook Bank statement Other

If there is any other information you feel may help us trace this account, please write here:

Old Signature:.....

New Signature:

Part 3 - Declaration

I confirm that the information I have provided above is correct.

Signature:

Your personal information will be held by Bank of Scotland which trades as Birmingham Midshires (BM Savings), part of the Lloyds Banking Group. To find out more about how we use your personal information read our full privacy notice at birminghammidshires.co.uk/security/savings/privacy-policy or you can ask us for a copy.

Please return this form and certified identification and any evidence of the account documents by post to:

**Birmingham Midshires
Savings & Investments Team
Pendeford Business Park
Wobaston Road
Wolverhampton WV9 5HA**

To assist us in processing your enquiry, please enclose 2 forms of Identification:

- Provide proof of your identity
- Provide Proof of your residential address
- For further guidance on Identification please refer to: birminghammidshires.co.uk/former-savers/historical-account-queries
- **If you have any further questions, please call us on 0345 602 2828. We aim to contact you by post within 10 banking days of receiving your form.**