Junior ISA — **Transfer form**



Instruction to transfer an existing Junior Stocks & Shares ISA to a Bank of Scotland Junior Stocks & Shares ISA

If you wish to transfer your existing Junior ISA from another ISA provider to Bank of Scotland Share Dealing, please read the notes in Section 5 then fill in, sign and return the completed form.	All questions must be completed. Please write clearly in the white spaces with capital letters or cross the boxes.	
1 Registered contact details		
Title Mr Mrs Miss Ms Other (please specify)	Your date of birth Your country of birth Your nationality	
Your first names		
Your last name	Your additional nationalities (if applicable):	
Permanent UK residential address	Your country of residence	
Postcode Country	Which countries are you tax resident* in or have you been a resident of in the past 2 years?	
Your telephone numbers and area dialling codes		
Home Mobile	If you have a United States (US) Taxpayer Identification Number (TIN) please provide details below Please note:	
Work	This may be your US Social Security Number	
Your e-mail address	Your Bank of Scotland Share Dealing account number	
	B 1	
2 Child's personal details	В	
Child's personal details Title Master Miss Other (please specify)	Child's date of birth	
Title Master Miss Other (please specify)	Child's date of birth DDMMYY	
Title Master Miss Other (please specify) Child's first names	Child's date of birth Child's country of birth Child's nationality Child's additional	
Title Master Miss Other (please specify) Child's first names Child's last name Correspondence address	Child's date of birth Child's country of birth Child's nationality Child's additional nationalities (if applicable):	
Title Master Miss Other (please specify) Child's first names Child's last name Correspondence address	Child's date of birth Child's country of birth Child's nationality Child's additional nationalities (if applicable): Child's country of residence Which countries is the child tax resident* in or has been a resident of in the	
Title Master Miss Other (please specify) Child's first names Child's last name Correspondence address	Child's date of birth Child's country of birth Child's nationality Child's additional nationalities (if applicable): Child's country of residence Which countries is the child tax resident* in or has been a resident of in the	

^{*} Please note: tax resident relates to countries where you or the child have the obligation to file a tax return or where you or the child are subject to income tax in the UK or in another country. You must provide at least one country.

3	Existing Junior Stocks & Shares ISA details	
Name	of existing Junior ISA provider	Existing Junior ISA reference number
Addre	ess of existing Junior ISA provider	Have you subscribed to this Junior Stocks & Shares ISA in the current tax year? If yes please enter the amount subscribed (£)
Pos	ccode Country	You must transfer the whole amount of your existing Junior Stocks & Shares ISA and close the account.
4	Request and authorisation to existing Junior ISA provider	
period trans ticking Please of Scoo charg	e existing Junior Stocks & Shares ISA is subject to a notice od with your current provider they will not complete the ifer until this has expired, unless you indicate otherwise by ing the box below. The transfer the Junior Stocks & Shares ISA immediately to Bank itland Share Dealing for which I accept responsibility for any eas or penalties that I may incur in respect of waiving the required period.	 I authorise my existing Junior ISA Provider To transfer the Junior ISA (reference number overleaf) to Bank of Scotland Share Dealing To provide Bank of Scotland Share Dealing with any information, written on non-written concerning my Junior ISA and to accept any instructions from them relating to the Junior ISA being transferred To make the transfer in the form of cash and authorise the sale of any shares, if necessary I agree to the Bank of Scotland Junior Stocks & Shares ISA terms and conditions
I decla	are that	
•	am 16 years of age or over am the child or I have parental responsibility for the child am the registered contact for the Junior ISA	Your signature
To hold the child's subscriptions, Junior ISA Investments, interest, dividends and any other rights or proceeds in respect of those investments and cash, and To make on behalf of the child any claims to relief from tax in respect of Junior ISA investments		
		Date
5	Important notes	
Your eassocibe receivit ch	bscriptions may be made to your Bank of Scotland Junior Stocks & Shares still the transfer of your existing Junior ISA has been completed. Existing Junior ISA provider may impose exit charges and other costs atted with the transfer and you should ascertain to what extent you would quired to pay prior to instructing any transfer. You are responsible for any larges or other costs imposed by your current Junior ISA provider. Existing Junior ISA certain elements of our products may be a differently than these of your current ISA provider.	There is the potential for a loss of income or growth due to market fluctuations whilst the transfer is in the course of being completed. We accept no liability for any loss of opportunity during a transfer. Your current Junior ISA provider will agree a transfer date with us. Within 30 calendar days after the transfer date he must give us a notice in writing containing essential information and a declaration. You are responsible for ensuring all information in the application form completed by you and all other information supplied from time to time to us because it correct when supplied.

Transfers of ISAs between ISA providers may take several weeks to complete. You should be aware that you might be unable to deal for a period whilst the transfer is pending.